



# BENEFITS THAT FIT *your wealth*



## BMC Retirement Week Workshops August 25 to 29, 2014

Date	Time	Location	Workshop Topic
Monday – Tuesday, August 25 – 26	8:30 a.m., Central	Houston Campus	Quarterly Market Update
	10:30 a.m., Central		NetBenefits Demonstration
	2:30 p.m., Central		Preparing Your Savings for Retirement
Monday, August 25	8:30 a.m., Central	Austin Campus	Quarterly Market Update
	10:30 a.m., Central		NetBenefits Demonstration
	2:30 p.m., Central		Preparing Your Savings for Retirement
Monday, August 25	10:30 a.m., Pacific	San Jose Campus	Quarterly Market Update
	11:30 a.m., Pacific		NetBenefits Demonstration
	2:30 p.m., Pacific		Preparing Your Savings for Retirement
Date	Time	Location	Workshop Topic
Wednesday, August 27	10 a.m., Eastern	Webinar	Designing Your Financial Roadmap
Thursday, August 28	12 p.m., Eastern		Preparing Your Savings for Retirement
Friday, August 29	2 p.m., Eastern		Quarterly Market Update
Friday, August 29	4 p.m., Eastern		NetBenefits Demonstration

Workshop Topic	Who Should Attend
<b>Preparing Your Savings for Retirement:</b> Learn how to identify sources of income, including Social Security. Assess the impact of future health care costs in retirement. Evaluate expenses and strategies to fill the gap.	This intermediate-level workshop is designed for individuals age 55 or older who are 2 - 10 years from retirement and who would like to learn how to develop a retirement income plan.
<b>Quarterly Market Update:</b> Get a unique look at what's been influencing the financial markets, factors affecting the performance of domestic and international equity markets, and driving forces behind bond-market interest rate and valuation changes.	Individuals who are taking an active role in managing their investment strategy and want to understand how to manage their portfolios based on current and historical market activity.
<b>Designing Your Financial Roadmap:</b> Learn how to effectively save for multiple goals.	Individuals who are maximizing their workplace savings plan, actively engaged in managing their personal savings, and looking to address additional savings needs.