Rock Your Money Week

Workshops and Webinars – September 11 – 15, 2017

Date	Time	Location	Workshop Topic
Tuesday September 12	11:00 a.m. Central	Houston Campus **RM-1693**	Invest Confidently In Your Future
	1:00 p.m. Central		Make the Most of Your Retirement Savings
	3:00 p.m. Central		Identify and Prioritize Your Savings Goals
Wednesday September 13	11:30 a.m. Central	Houston Campus **RM-1693**	Identify and Prioritize Your Savings Goals
	1:00 p.m. Central		Invest Confidently In Your Future
	3:00 p.m. Central		Make the Most of Your Retirement Savings
Tuesday September 12	11:00 a.m. Central	Austin Campus **EBC**	Turn Your Savings Into Retirement Income
	1:00 p.m. Central		Make the Most of Your Retirement Savings
	3:00 p.m. Central		Identify and Prioritize Your Savings Goals
Tuesday September 12	10:00 a.m. Pacific	Santa Clara Campus **RM-519-28**	Invest Confidently In Your Future
	12:00 p.m. Pacific		Make the Most of Your Retirement Savings
	2:00 p.m. Pacific		Identify and Prioritize Your Savings Goals
Thursday September 28	9:00 a.m. Eastern	Tampa Campus **Key Biscayne**	Invest Confidently In Your Future
	11:00 a.m. Eastern		Make the Most of Your Retirement Savings
	1:30 p.m. Eastern		Identify and Prioritize Your Savings Goals
Monday September 11	1:00 p.m. Central	**Webinar**	Make the Most of Your Retirement Savings
	3:00 p.m. Central		Identify and Prioritize Your Savings Goals
Tuesday September 12	1:00 p.m. Central	**Webinar**	Create a Budget, Ditch Your Debt, and Start Saving for the Future
Wednesday September 13	1:00 p.m. Central	**Webinar**	Create a Budget, Ditch Your Debt, and Start Saving for the Future
	5:00 p.m. Central		Preserving Your Savings for Future Generations
Friday September 15	1:00 p.m. Central	**Webinar**	THRIVE: Helping Women Make Financial Progress
	3:00 p.m. Central		Make the Most of Your Retirement Savings

One-on-One Consultations with a Fidelity Representative

If you are 10 years or less from retirement, get help from an expert to develop a plan that integrates your 401(k) account with your overall financial goals. Spouses and other family members are welcome to join you. Please bring copies of 401(k) or 401(b) statements from current and former employees and statements from other investments (brokerage accounts, IRAs, mutual funds, and other bank accounts).

Date	Time	Location	
Monday, September 11	AM: 8:00, 9:00, 10:00, 11:00 PM: 1:00, 2:00, 3:00, 4:00	Houston **RM-1514**	Register here. (Use the registration system filters to view and select available appointments at your location.)
Tuesday, September 12	PM: 1:15, 3:15	Santa Clara **RM-519-28**	
Wed., September 13	AM: 8:00, 9:00, 10:00, 11:00 PM: 1:00, 2:00, 3:00, 4:00	Austin **D1.52**	
Thursday, September 14	AM: 8:00, 9:00, 10:00, 11:00 PM: 1:00, 2:00, 3:00, 4:00	Houston **RM-1514**	
Thursday, September 21	AM: 8:00, 9:00, 10:00, 11:00 PM: 1:00, 2:00, 3:00, 4:00	Tampa **Executive Conf. Rm.**	

Workshop Topics
Investing Confidently in Your Future: *If you want to manage your own investments:* Learn how to build and manage a long-term investment plan for all your accounts that you can feel confident about.
Make the Most of Your Retirement Savings: *If you want to save more for retirement:* Learn how to maximize your retirement savings, ways to save for retirement beyond your workplace savings plan, and steps you can take today to get prepared for retirement.
Identify and Prioritize Your Savings Goals: *If you want help saving for multiple goals:* Get strategies and tips to prioritize and fund your specific savings goals, like buying a new home or car, saving for a child's college expenses, and more.
Create a Budget, Ditch Your Debt and Start Saving for the Future: *If you want to get your monthly finances on track.* Learn about tools, tips, and strategies to help you balance paying down your debt with saving for your future goals.
Turn Your Savings into Retirement Income: *If you're planning to retire within the next few years:* Learn the benefits of a retirement income plan, factors to consider when transitioning your savings into income, and ways to develop a retirement plan for your goals and lifestyle.
Preserving Your Savings for Future Generations: Learn about tools, tips, and strategies to help you balance paying down your debt with saving for your future goals.
THRIVE: Helping Women Make Financial Progress: Whether you're just starting out or nearing retirement, learn simple steps you can take with your finances to help achieve the goals nearest and dearest to you, including determining your investing personality and finding the right investment mix for your goals.
One-on-One Consultations: During this 45-minute consultation, a Fidelity representative will help you develop a plan that integrates your 401(k) with your overall financial goals.